



## James R. Peluso

### Senior Associate

617.790.3462

[jpeluso@bernkopflegal.com](mailto:jpeluso@bernkopflegal.com)

#### Overview

Jim Peluso's practice includes a broad array of real estate and tax matters including residential and commercial purchase and sales, financing, title examinations, issuance of title insurance policies, preparation of tax returns, and accounting. Jim also is a member of Bernkopf Goodman's probate and estate group where he assists clients in the preparation of estate vehicles, including trusts and wills, and in probating estates.

He has significant experience with the corporate charitable and non-profit sectors, including the incorporation and formation of churches and schools, obtaining tax-exempt status from the Internal Revenue Service, and effecting the dissolution of churches and other non-profits. Jim's well-rounded legal background enables him to see the larger picture, thus helping clients avoid problems whenever possible.

#### Matters & Transactions

- Residential and commercial loan closings
- Title examinations
- Resolution of complex title issues
- Agent for largest title insurance company in Massachusetts
- Estate planning
- Probating of estate for residents and non-residents of Massachusetts
- Estate and income taxation
- Formation and dissolution of tax exempt entities

#### Memberships & Activities

##### Legal Memberships

Real Estate Bar Association for Massachusetts

##### Professional & Civic Activities

- Annual Mock Trial Course for high schools students
- Fundraising for various charities

#### PRACTICE AREAS

- Corporate and Business
- Real Estate Law

#### Credentials

##### Education

- Boston University School of Law, Masters in Taxation, 1978
- Suffolk University Law School, J.D., 1971
- Northeastern University, B.A., 1968

##### Bar Admission

Massachusetts, 1971

##### Court Admissions

U.S. District Court for the District of Massachusetts